December 21, 2020

Second Circuit Affirms C&G Victory for Fidelity

C&G achieved a Second Circuit victory for our client, Fidelity Brokerage Services, in a contract dispute involving a transfer of assets from a family partnership's Fidelity brokerage account. The Second Circuit affirmed the District Court's grant of summary judgment to Fidelity and held that Fidelity was not liable to the partnership for allowing one of the partnership's members to transfer assets out of the partnership's Fidelity account.

The C&G team on appeal consisted of Daniel H Tabak, Sharon L Barbour, and Harvey B Silikovitz.

About Cohen & Gresser:

Cohen & Gresser is an international law firm with offices in New York, Paris, Washington, DC, and London. We have an outstanding record of success in high-stakes and high-profile litigation, investigations, and transactional work for our clients, including major financial institutions and companies across the world. Our attorneys have superb credentials, and are committed to providing the efficiency and personal service of a boutique law firm along with the quality and attention to detail that are the hallmarks of the best firms in the world. The firm has been recognized in a wide range of publications, including *Chambers* and *The Legal 500*.

New York | Paris | Washington DC | London

www.cohengresser.com info@cohengresser.com

+1 212 957 7600

+1 202 851 2070



