COHEN & GRESSER





Bonnie J. Roe Partner, New York

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Practice Areas

Corporate, Corporate Finance, Corporate Governance and Disclosure, Mergers and Acquisitions, Private Equity and Venture Capital, Private Funds, Executive Compensation, Employment Law, Employment Law - U.S., Regulatory Compliance, Korea Practice, Digital Currency and Blockchain Technology

Education

New York University School of Law (J.D., 1982); University of California, Berkeley (M.A. in history); Smith College (A.B., *magna cum laude*, with high honors in history)

Bar Admissions New York State; Connecticut Bonnie J. Roe leads the corporate securities practice at Cohen & Gresser and has over 30 years of experience as a corporate lawyer advising publicly and privately held companies and funds. Her practice focuses on securities law, capital markets, mergers and acquisitions, and executive compensation. Bonnie represents U.S. and internationally based companies, financial intermediaries, and investors in public and private offerings, including cross-border offerings and SPACs. She also regularly advises public companies and their boards of directors on public disclosure, SEC compliance matters, and corporate governance. She serves as counsel to companies and investment funds in early and later stage venture capital financing transactions and has significant experience in fund formation and investment. She regularly advises companies and executives on equity compensation issues.

Bonnie is the Chair of the American Bar Association's Subcommittee on Small Business Issuers and is the author of the chapter on securities law opinions in the treatise, *Legal Opinion Letters: A Comprehensive Guide to Opinion Letter Practice*, edited by John M. Sterba. She frequently speaks and writes on securities law and corporate governance. *Super Lawyers* has recognized Bonnie on its New York Metro Super Lawyers list for securities & corporate finance each year since 2011.

Bonnie is a graduate of New York University School of Law, where she was the Managing Editor of the NYU Journal of International Law and Politics. Prior to joining the firm, she was a partner in the New York office of a Canadian firm, Davies Ward Phillips & Vineberg. Bonnie was formerly Chair of the firm's Diversity and Inclusion Committee.

Activities and Affiliations

Member, American Bar Association (Chair, Small Business Issuer Subcommittee)

Member, Society for Corporate Governance

Member, New York City Bar Association

Former Member, Law360's Capital Markets Editorial Advisory Board